

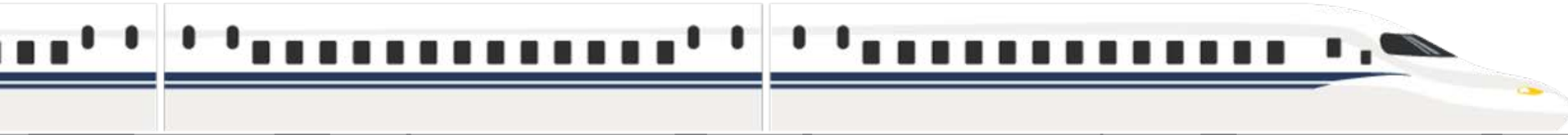
THE TEXAS HIGH SPEED TRAIN

**CONNECTING PEOPLE, CREATING
JOBS & A NEW AMERICAN INDUSTRY**



Tracking Progress

Recent Major Announcements



DEC 2017

DEIS is Released
By FRA

MAY 2018

Agreement
Announced with
Amtrak

MAY 2018

Project
Manager:
Bechtel

OCT 2018

Civil Construction
Consortium:
Salini Impregilo
Lane Construction
WSP

OCT 2018

Operating
Partner:
Renfe
Adif

World Class Companies Working on the Train



GLOBAL BEST FOR AMERICA'S 1ST HIGH-SPEED TRAIN

Creating A New American Industry With World Class Companies



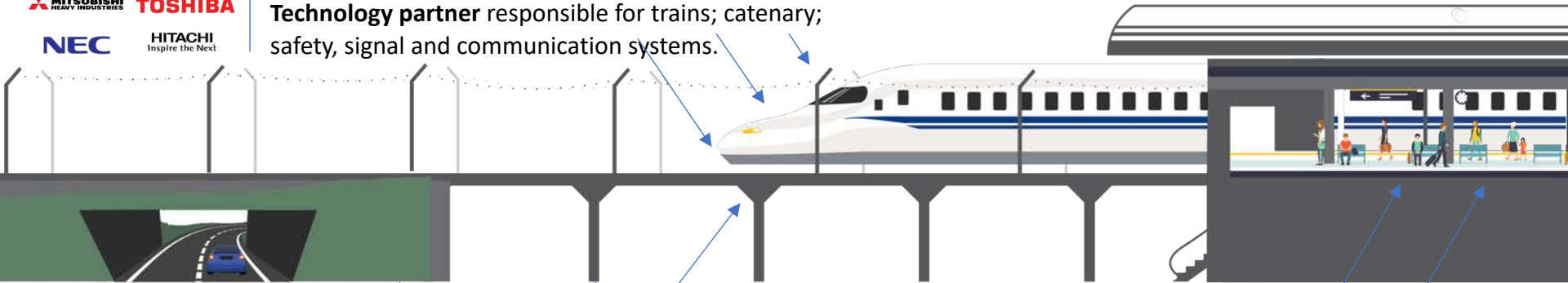
TEXAS
CENTRAL



Program manager will deliver the train on budget and schedule.



Technology partner responsible for trains; catenary; safety, signal and communication systems.



Civil contractor building everything from the ground up to the train rail including viaduct and berm foundations.



Operating Partner will run the trains, maintain systems such as power, signals and other equipment; oversee staff and service at train stations.

HIGH-SPEED TRAIN'S POWERHOUSE PARTNERS

TEXAS CENTRAL, BUILDING A NEW INDUSTRY WITH INTERNATIONAL EXPERTISE



PROJECT MANAGER



Bechtel is working with Texas Central on project management services.

- Bechtel, a U.S.-based company with an operational headquarters in Houston, has global expertise in managing and constructing high-speed train infrastructure and complex, heavy civil projects.
- It has completed more than 300 major train and subway projects, including the Channel Tunnel High Speed 1, Crossrail in London, West Coast Route Modernization and Dulles Corridor Metrorail in the Washington, D.C., area.

TECHNOLOGY



The Texas trains will use Central Japan Railway's all-electric sixth-generation N700S Shinkansen trains.

- The Shinkansen is the world's safest mass transportation system, having run for 54 years with no passenger fatalities or injuries from operations and with an impeccable on-time performance record.
- The 200 mph trains will use elevated tracks with no at-grade crossings, allowing for free movement of vehicles, farm equipment and livestock.



CONSTRUCTION CONTRACTOR



Salini Impregilo, a multinational contractor based in Italy and The Lane Construction Corporation, its U.S. subsidiary, will lead the railroad's civil construction consortium.

- It has vast international experience, having built more than 4,000 miles of railway infrastructure in 50 countries.
- The consortium is responsible for all work up to the top of the rail, including viaducts, embankments and drainage.

OPERATING PARTNER



Renfe operates the world's second largest High Speed Train network.

- The Spanish company runs 5,000 trains daily on 7,500 miles of track, and handled more than 487 million passengers in 2017.
- Operator will run the trains, maintain systems such as power, signals and other equipment; oversee staff and service at train stations.

Construction on a Texas-Sized Scale

>\$12 Billion Investment in Civil Infrastructure



CONCRETE

10 million cubic yards of concrete,
nearly 3X used in the Hoover Dam



RAIL

Nearly 1,100 miles of rail

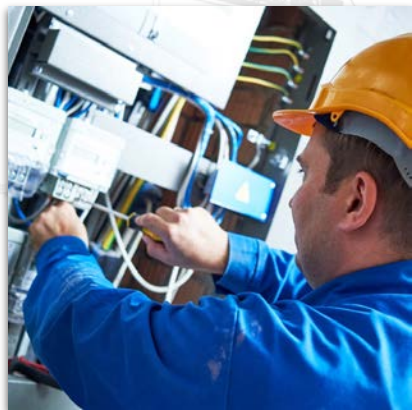


STATIONS & FACILITIES

3 passenger stations
2 train maintenance facilities
multiple maintenance of way and power
substations

Jobs, Jobs, Jobs

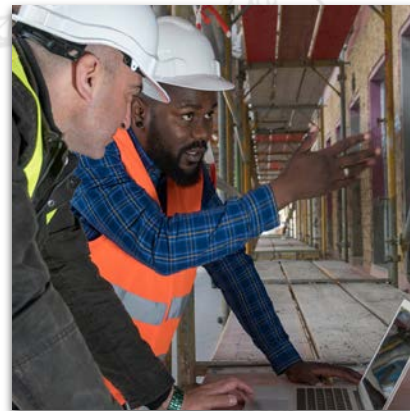
10,000 Direct Jobs per year During Construction



Electrician
\$42,000/year



Welder
\$50,000/year



Construction Manager
\$80,000/year

Creating a New Industry in Texas

The Train is Moving Forward

More than 1,500 Direct Jobs Once Operational



LEGISLATIVE ISSUES

1. Regulation

- Reinstitute HSR Commission?
- TxDoT/Railroad Commission role?

2. Eminent Domain

- Treat us like everyone else
- Coalition For Critical Infrastructure

3. Interoperability

4. Tax & Finance

- Ensure no harm
- Requiring bonds
- Tax issues

5. Other

- Support workforce issues



**TEXAS
CENTRAL**

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